

Date: September 25, 2024

To: CLFLWD Board of Managers

From: Mike Kinney, District Administrator

Subject: Strategic Planning Workshop



Background/Discussion

The Board will hold its first strategic planning workshop on October 2nd. Below is a discussion outline and preparation materials, provided by Cultivate Advisors.

- a) **Efforts Outlined:** Go through a brief overview of what our next few months of work will look like. Discuss the final outcome and bring context to The Vision Planning Stage.
- b) **Vision Planning Exercise:** We'll engage in a roundtable discussion to review the prep materials provided.
- c) **Goal:** The aim is for each attendee to share their perspective on what our vision is and should be.
- d) **Outcome:** We'll start building one or two concise options for an agreed-upon vision (one or two sentences each).
- e) **Feedback Process:** We'll discuss potential systems or processes we can implement to gather partner/community feedback on how we're perceived and where we should focus our efforts.

Attachments Provided by Cultivate Advisors:

- Vision Planning Outline
- Vision Planning Worksheet