

CERTIFICATE OF COMFORT LAKE-FOREST LAKE WATERSHED DISTRICT

The undersigned President and Secretary of the Comfort Lake-Forest Lake Watershed District (hereinafter called the “District”), hereby certify that on the __th day of December 2021, the duly authorized officers of the District signed their own proper names to the following:

Name of Issue: General Obligation Note (Comfort Lake-Forest Lake Watershed District Project) Series 2018

Date: May 22, 2018, as amended and restated on December __, 2021

Amount: \$2,500,000

We further certify as follows:

1. We are now, and were on the date of signing of above described general obligation note (the “Note”), and on the formal date of the Note, the duly qualified and acting officers of the District as indicated herein and the officers whose signatures appear thereon were duly authorized to execute the same, and we hereby ratify, confirm and adopt the facsimile signatures thereon as the true and proper signatures for the execution of said obligations.
2. The Note and the CWP Loan Agreement have been in all respects duly executed pursuant to authority conferred upon such officers and no obligations other than those above described have been issued pursuant to such authority.
3. None of the proceedings or records which have been certified to the attorneys approving the same have been in any manner repealed, amended or changed, and there are no other proceedings or records of the District relating thereto.
4. There is no litigation now threatened or pending questioning the organization or boundaries of the District, or the right of any of us to our respective offices, or in any manner questioning our right and power to issue, execute and deliver the Note or the CWP Loan Agreement, or questioning the validity of said obligations.
5. To the best knowledge of the Authorized Officials, the District is not, and upon the issuance of the Note will not be, in default in the performance and observance of any of the terms or conditions of the CWP Loan Agreement, on its part to be performed or observed, and all conditions precedent provided in the CWP Loan Agreement, relating to the issuance of the Note, have been complied with.
6. All capitalized term used and not defined herein shall have the meaning given to such terms in Resolution 21-12-01 of the District adopted on December 16, 2021.

WITNESS Our hands officially as such officers this ____th day of December 2021.

Name

Signature

President

Secretary